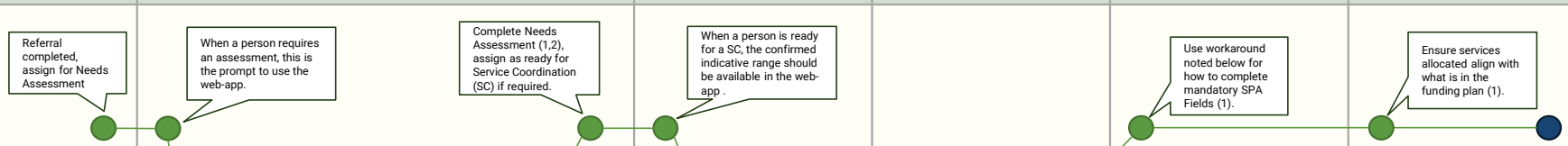
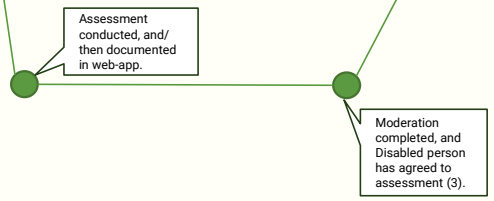
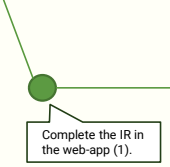
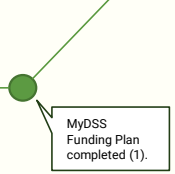
Disability Support Services

MINISTRY OF SOCIAL DEVELOPMENT
TE MANATŪ WHAKAHIATO ORA

Using Socrates and the OBIR web-app

This document provides a process flow for using Socrates and the OBIR web-app when using the new system.

		Referral	Needs Assessment	Service Coordination			
		Referral	**Assessment / Enquiry**	**Indicative Range**	**MyDSS Funding Plan**	**Coordination**	**Allocation**
Systems	**Socrates**						
	Web-App						
Description		*No change*	**Socrates:** 1. Once the assessment is completed in the web-app, you can complete the Needs Assessment section in Socrates. 2. When you complete the Needs Assessment 'Functional Support Needs' Tier 1, you can decide whether to either: a) complete it as you currently do or b) use "Other" and document "NA". **Web-app:** 3. Complete assessment, moderation, and submit for Indicative Range.	**Web-app:** 1. Indicative range is generated. From February, a team will prepare indicative ranges and return them to the person who requested it. This process will be integrated into the OBIR web-app in the future.	**Web-app:** 1. Complete the funding plan, using Socrates as a reference for what services are available in your region.	**Socrates:** 1. Select "Very High" for SPA, answer the relevant age-group, and Total Disability Support Level.	**Socrates:** 1. Allocate services aligned with the MyDSS Funding Plan.