**Disability Support Services**
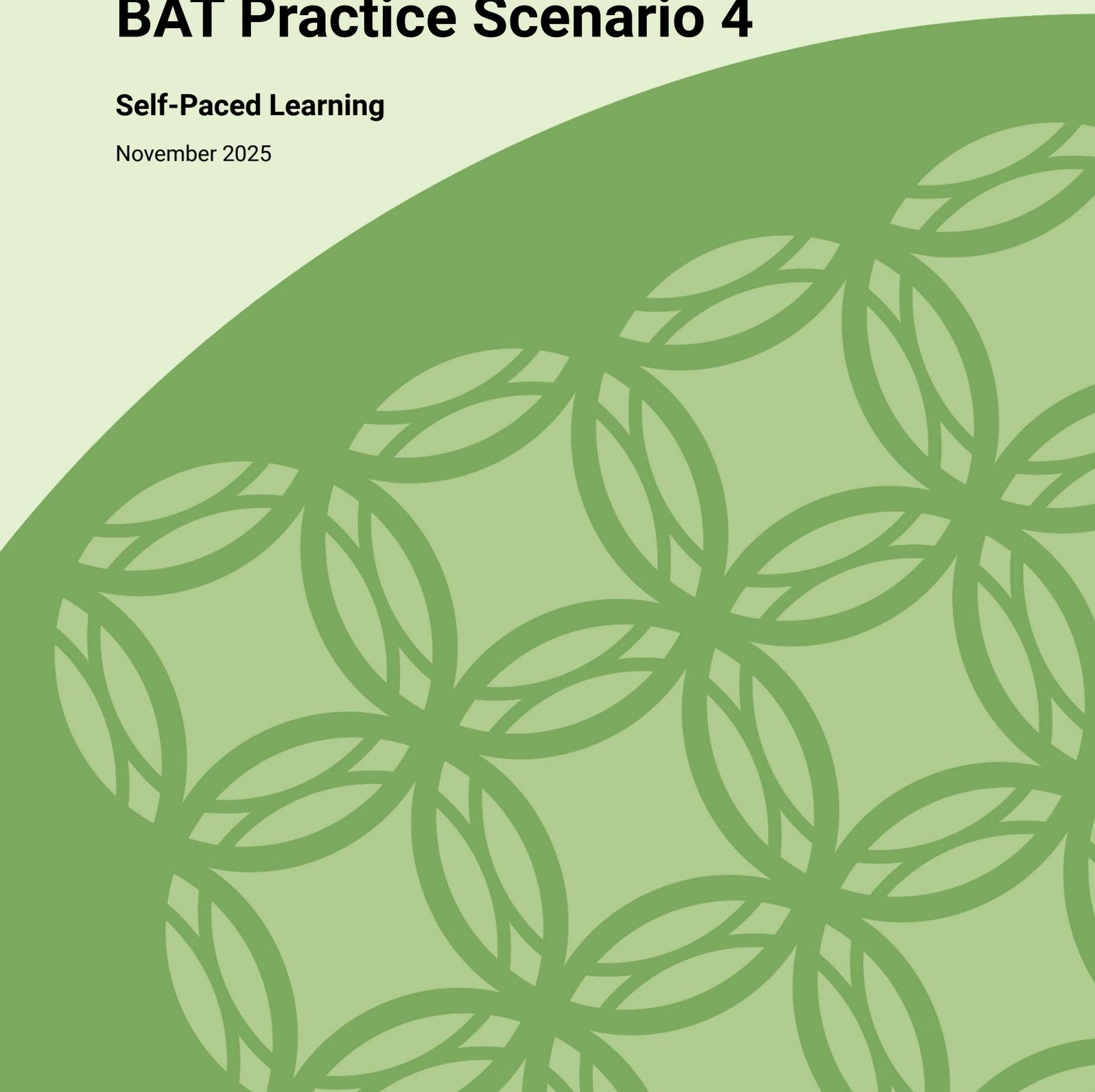
MINISTRY OF SOCIAL DEVELOPMENT
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# BAT Practice Scenario 4

**Self-Paced Learning**

November 2025

**The scenario portrayed in this document concerns a fictional person. It is not based on and does not intentionally reflect any known person.**

# Introduction

This document supports a self-paced learning activity that will allow you to further understand how the Band Allocation Tool (BAT) and Global Pricing Tool (GPT) function.

## Before you start

Make sure that you have looked at the following page to learn how to access the files needed from Socrates for this activity - https://www.disabilitysupport.govt.nz/training-and-support/how-to-access-bat-and-gpt.

The files you need are:

- A copy of the BAT tool - To enter information related to the scenario contained in this document.

- The GPT tool – To enter values from the BAT tool, to determine the allocated band for the person in this scenario.

- The completed BAT exemplar file (*BAT Practice Exemplar - Scenario 4.xlsm*) – To compare your completed BAT with this file.

## Getting Help

- Refer to the BAT User Guide - https://www.disabilitysupport.govt.nz/training-and-support

- Discuss the scenario with your colleagues.

- Refer to the completed BAT exemplar file.

# Scenario 4 – Thomas (Tom) Haven

## Introduction

- DOB - 16/09/1980

- NHI – ABD1234

- Proposed house – 4-bedroom facility in Amberley

- People involved in developing a plan – Tom, his mum and Support Facilitator

## Who am I and what's important to me?

Hello! My name is Thomas; however, you can call me Tom. I am 45 years old. I live in a house with 3 other people. I have lived here for 10 years. Before that I lived with my Mum and Stepdad, but it was good for me to be able to leave home. I get out most days of the week to an activity. I get bored at home or spending time on my own. I love swimming and would go every day if I could. I also love walks in the park and cooking. I like to hang out with people from other houses at the day base.

I don't use many words to tell people what I want, need, or am thinking. It is really important to me that I get know what is coming up, because if I don't know, then I can get frustrated if we try to do something and I don't understand. Because I don't have many words, sometimes my frustration can 'bubble over' and I shout and hit myself which annoys my house mates. This is usually because I can't make myself understood. When this happens, I need time to calm down and rubbing hand cream on my hands can help me calm down. I really like to know what is coming up, so visual timetables really help me a lot.

I do need help getting dressed and having a shower. I like to be given a choice of what to wear each day. I don't always get to the toilet on time, so I wear adult nappies. I go to the toilet to do number 2s every morning. I have Kiwi Crush with breakfast to help things move along.

After dinner I have my medications, have a shower, and get ready for bed. Then I hang out with the other 3, watch TV, listen to music, or play a game. Then I brush my teeth (with help) and head to bed. I have a routine at night and that really helps me sleep. The staff get me into bed at about 9.30 and I usually sleep until 6am.

I enjoy spending time with my housemates, but I can sometimes get overstimulated and cry out. I find my weighted blanket soothing, so if we are watching a movie or sitting around, it feels nice to have that on me. Sometimes, if I am feeling unsettled, I can bite my hands or hit myself on the head. The weighted blanket or rubbing hand cream on my hands can really help soothe me.

I can't really help much around the house and I am not really safe in the kitchen. The staff do most of the cooking, but I can help a little bit, and I like it when someone is cooking if they talk to me about what they are doing. I do try to help clean up a bit. Mum used to do that when I lived at home; it makes me feel part of it. I can be a bit messy when I eat, but it is really important to me that I do as much for myself as possible.

My Mum is important to me, and I like when she visits my home each month. Sometimes I call her on the phone in between visits, which staff need to help me with, as I do not know how to use a phone by myself.

I need help moving from my wheelchair to another chair or the toilet. I can stand up, but I need help to move around.

I take lots of tablets. Some help keep me calm; some help my muscles work better. It's important that I take these tablets, and I need help with that.

## Doing more of what I love and helping me live a good life

I don't like sitting around home all the time. I like to be out and about. I'd like to go out more, especially swimming. Swimming makes me happy.

# GPT Output



**Disability Support Services**

**Residential Care Pricing Allocator**

**Step 1. Enter care recipient information**

1.1. Name

| First Name | Last Name |
|---|---|
| Tom | Haven |

1.2. Location

| Town / City (Type to search) | Town / City | HNZ Region | Urban/Rural |
|---|---|---|---|
| Amberley | Amberley | Southern | Urban |

^ if you are uncertain, please select a town from the region most relevant for this care recipient.

1.3. Care Hours

| Core Shift | Assistance Shift | Total Waking Hours | Sleepovers |
|---|---|---|---|
| 1:1 ratio | 1:1 ratio | 15.00 | 9.00 |

**Step 2. Enter facility information**

| No. of Bedrooms |
|---|
| 4 |

**Step 3. Review Rate Information**

| Band ID |
|---|
| Southern5 |

| Rate | = | Labour Cost | + | Capital Cost | + | Other Cost |
|---|---|---|---|---|---|---|
| $838.23 | | $714.56 | | $87.51 | | $36.16 |