

**Disability  
Support Services**

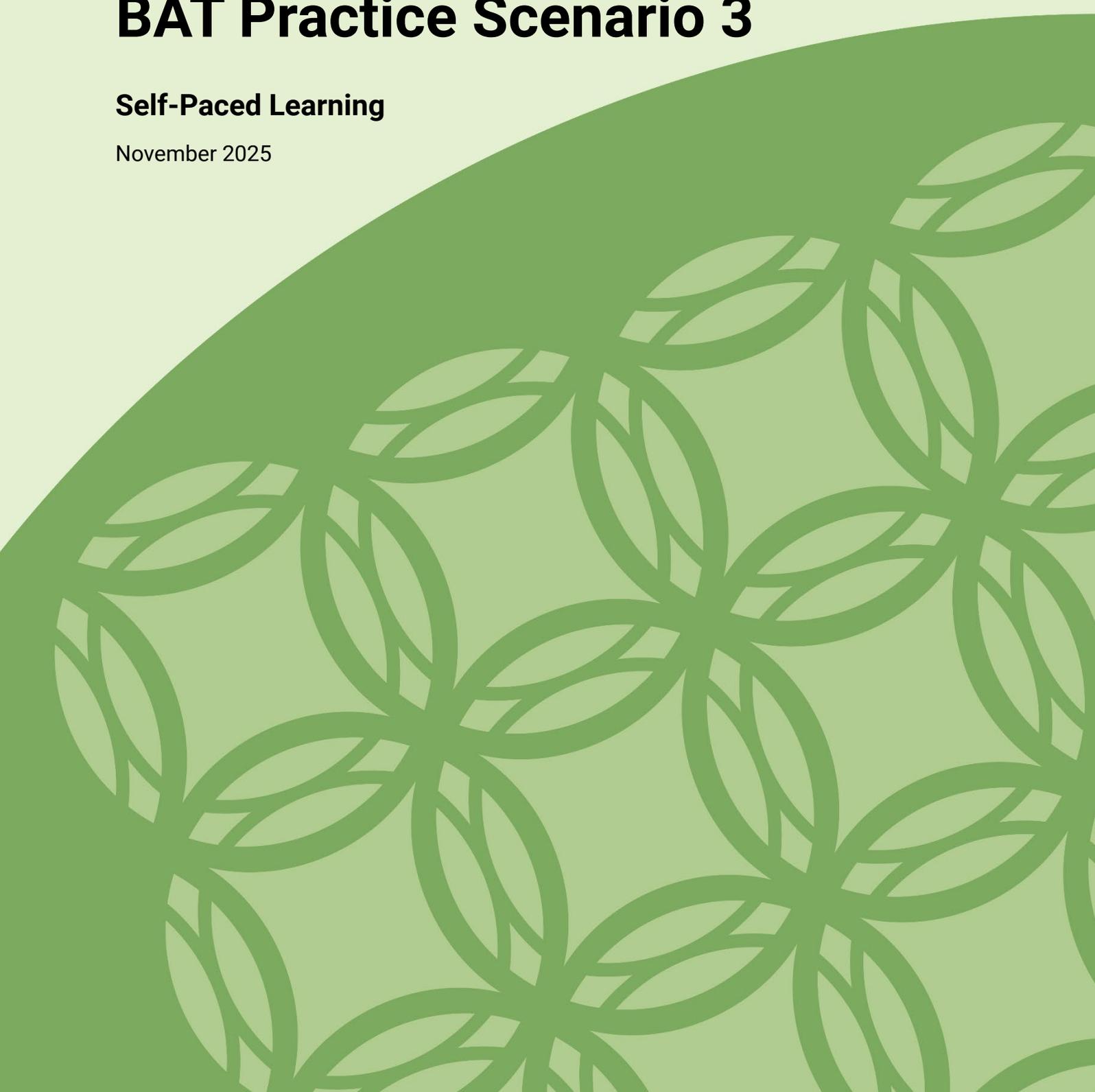


**MINISTRY OF SOCIAL  
DEVELOPMENT**  
TE MANATŪ WHAKAHIATO ORA

# **BAT Practice Scenario 3**

**Self-Paced Learning**

November 2025



**The scenario portrayed in this document concerns a fictional person. It is not based on and does not intentionally reflect any known person.**

## Introduction

This document supports a self-paced learning activity that will allow you to further understand how the Band Allocation Tool (BAT) and Global Pricing Tool (GPT) function.

### Before you start

Make sure that you have looked at the following page to learn how to access the files needed from Socrates for this activity - <https://www.disabilitysupport.govt.nz/training-and-support/how-to-access-bat-and-gpt>.

The files you need are:

- A copy of the BAT tool - To enter information related to the scenario contained in this document.
- The GPT tool – To enter values from the BAT tool, to determine the allocated band for the person in this scenario.
- The completed BAT exemplar file (*BAT Practice Exemplar - Scenario 3.xlsm*) – To compare your completed BAT with this file.

### Getting Help

- Refer to the BAT User Guide - <https://www.disabilitysupport.govt.nz/training-and-support>
- Discuss the scenario with your colleagues.
- Refer to the completed BAT exemplar file.

# Scenario 3 – Lucy Swan

## Introduction

- DOB - 23/10/2006
- NHI – ABD1234
- Proposed house – 3-bedroom facility in Blenheim
- People involved in developing a plan - House Team Leader, Lucy and Support Facilitator.

## Who am I and what's important to me?

My name is Lucy, and I like to party! I am 23 years old, and I have a boyfriend who I like to party with. I moved into this house as part of my bail conditions 3 months ago. I stole some stuff from a dairy and my boyfriend broke into a car to steal stuff while I was with him. He sometimes gets me to look out for people while he is stealing stuff, but he asks me to do it because I am good at spotting people. He gets a bit mad with me because I can't run away as fast as him, which is how I got caught.

I'd like my boyfriend to stay over at my house, but the staff won't let him, which just isn't fair! I don't have any family around. Mum was useless, so I am better off without her. I don't really have any other hobbies outside of doing things with my boyfriend. Staff sometimes try to include me in activities or social groups, but they do not really interest me.

I have lived in flats before, but I got kicked out because my boyfriend and all his mates would come round to party, and the neighbours complained, so I got kicked out. I was in emergency accommodation until I went to court and the judge said I had to come here so someone could look out for me, because I'd got kicked out of my flat 3 times.

I can do everything for myself. I tend not to get up until late morning and the staff don't like that, because they want everyone out of the house. I can get myself up and showered by myself. Sometimes I need a reminder because I can't be bothered. I can brush my teeth myself but often forget. I cook instant noodles and stuff like that. The staff try to get me to eat healthier stuff. Sometimes the house does a cooking session and it's kinda fun to help out. It tastes pretty good! The staff are always on at me to wear warmer clothes, but they don't get fashion. I love fashion and try and keep up with the trends. I try to follow the influencers on Instagram to get ideas of what is coming up.

The other people in the house are OK, but the staff won't let me do stuff. Sometimes I sneak out of my window at night to meet my boyfriend and they get mad because it breaches my bail conditions. The police always bring me back here, but I will just keep running away because I want to be with my boyfriend. When I want a night in, I can sort myself out and sleep through the night. I make myself a cup of milo and listen to some music or something. The staff check on me all the time to make sure I haven't climbed out the window.

I don't like it when people are in my face telling me what to do. I am able to make my own decisions. Sometimes staff think these are the wrong decisions, but they are my decisions. The ones that talk to me like an adult and not like a kid are OK, but some of the staff come

in my room because they think I am hiding booze or something, which I am not. But they come in my space, which is not OK. I have my room how I like it. My privacy is important to me and it's not just because I am up to something, like some of the staff think. I've never had my own room before, so I like to set it up how I want it. There is one staff member who helps me get the room how I like it, and she is really cool.

I do chores around the house, and I can do them on my own. Sometimes I can't be bothered, so the staff nag me to do them. But when I do, I do it well and on my own. I am not very good with making good choices. I do want to lose weight, but I eat stuff that isn't healthy, and I don't like exercise. I also spend too much money. Sometimes my boyfriend needs some money, and I feel like I have to give it to him, or he won't like me anymore.

I have some medication that helps keep me calm, but I don't always remember to take it. The staff try and remind me. I see the mental health team every two weeks to talk about my moods and some of the 'bad choices' I make.

## **Doing more of what I love and helping me live a good life**

I want to live with my boyfriend, but he doesn't want to and right now. I can't because of what the judge said. I don't think I will go to prison, because that scares me. I'll be OK if everyone just leaves me alone.

## **When and how should we look at if this is working for you?**

Probably after my court date in 5 months.

# GPT Output

## Disability Support Services

### Residential Care Pricing Allocator

#### Step 1. Enter care recipient information

##### 1.1. Name

First Name	Last Name
Lucy	Swan

##### 1.2. Location

Town / City (Type to search)	Town / City	HNZ Region	Urban/Rural
Blenheim	Blenheim	Southern	Urban

*\* if you are uncertain, please select a town from the region most relevant for this care recipient.*

##### 1.3. Care Hours

Core Shift	Assistance Shift	Total Waking Hours	Sleepovers
1:4 ratio	1:5 ratio	3.45	9.00

#### Step 2. Enter facility information

No. of Bedrooms
3

#### Step 3. Review Rate Information

Band ID						
<b>Southern2</b>						
Rate	=	Labour Cost	+	Capital Cost	+	Other Cost
\$408.66		\$318.28		\$65.89		\$24.49