

**Disability  
Support Services**

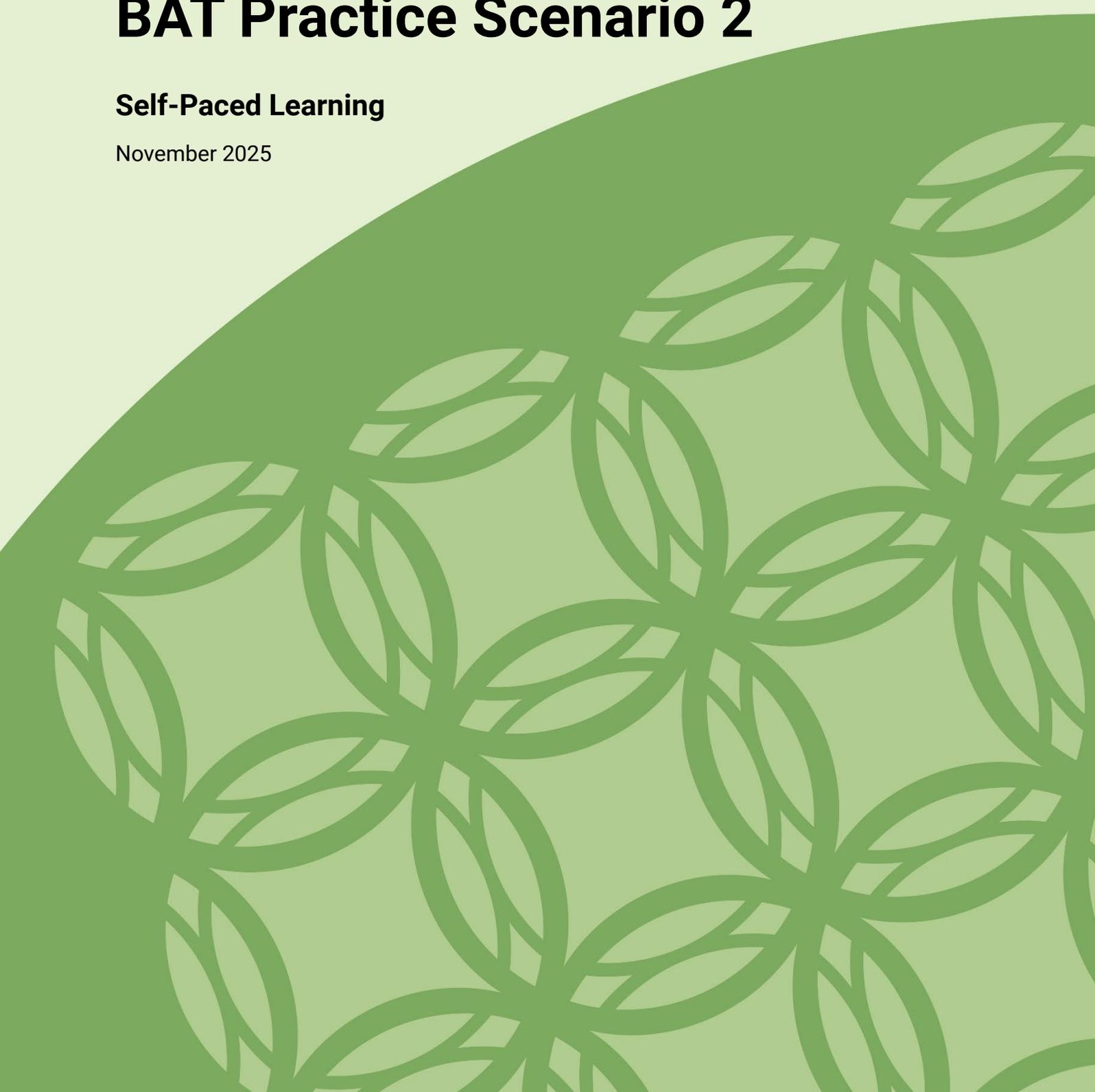


**MINISTRY OF SOCIAL  
DEVELOPMENT**  
TE MANATŪ WHAKAHIATO ORA

# **BAT Practice Scenario 2**

**Self-Paced Learning**

November 2025



**The scenario portrayed in this document concerns a fictional person. It is not based on and does not intentionally reflect any known person.**

## Introduction

This document supports a self-paced learning activity that will allow you to further understand how the Band Allocation Tool (BAT) and Global Pricing Tool (GPT) function.

### Before you start

Make sure that you have looked at the following page to learn how to access the files needed from Socrates for this activity - <https://www.disabilitysupport.govt.nz/training-and-support/how-to-access-bat-and-gpt>.

The files you need are:

- A copy of the BAT tool - To enter information related to the scenario contained in this document.
- The GPT tool – To enter values from the BAT tool, to determine the allocated band for the person in this scenario.
- The completed BAT exemplar file (*BAT Practice Exemplar - Scenario 2.xlsm*) – To compare your completed BAT with this file.

### Getting Help

- Refer to the BAT User Guide - <https://www.disabilitysupport.govt.nz/training-and-support>
- Discuss the scenario with your colleagues.
- Refer to the completed BAT exemplar file.

# Scenario 2 – Ian Martin

## Introduction

- DOB - 09/10/1981
- NHI - IAN456
- Proposed house – 4-bedroom facility in Christchurch
- People involved in developing a plan - House team leader, Ian and his dad.

## Who am I and what's important to me?

I love to listen to music and go to Kapa Haka, which I need help to do. But I love to be in that environment for my cultural needs. I enjoy music sessions that they have at the programme I go to every day. This is funded by MSD and the staff there support me.

I sometimes struggle with my mental health. My dad doesn't like it when we talk about that, but I do sometimes need some medication to help me calm down. I don't need it all the time, just when it gets bad. When it gets bad, I can hurt myself or hit out. I don't mean it. I just get overwhelmed. That's when the medicine can help me get through it.

I struggle to make myself understood, so it's really helpful to have staff around who know me and what I am trying to communicate. I get upset when new staff come on. It takes me time to get used to changes.

The staff make all my meals because I am not really safe to cook. They make sure the food is cut up and safe for me to eat. They do try and ask me what I would like, but they do mostly everything. I do try to help around the house, but I need someone to help me.

The staff help me get dressed, but I can do most of it myself. I do wear products, because I don't always know when I need the toilet, but the staff try to prompt me to try and go. Sometimes I need medication for constipation, but I would sooner avoid that, because I don't like it, and it makes me upset. I get upset when I have any medical intervention, even cleaning my ears. I usually need medicine to make me sleepy for anything like that.

I can brush my teeth and hair if someone reminds me to, but the staff help me with showering.

I can get into bed fine but sometimes struggle to get to sleep. I sometimes call out to staff if I wake up. It's good to know they are there to check on me.

## Doing more of what I love and helping me live a good life

I like my two housemates and my staff. I don't like it when new staff come on duty. It would be great if I knew ahead of time who was coming to work in the house. That would be great.

It would be good if any new staff knew how to understand me and what might make me upset.

I do like to hang out with my flatmates, but sometimes I need some chill out time too. Having staff that can understand when I need that is really helpful, because I can't always let them know and I might get upset about it.

## What help is needed to make these changes?

A communication plan in my file would be great.

Pictures and an explanation of who is going to be working in the house.

## GPT Output

### Disability Support Services

Residential Care Pricing Allocator

**Step 1. Enter care recipient information**

1.1. Name

<b>First Name</b> Ian	<b>Last Name</b> Martin
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1.2. Location

<b>Town / City (Type to search)</b> Christchurch	<b>Town / City</b> Christchurch	<b>HNZ Region</b> Southern	<b>Urban/Rural</b> Urban
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\* if you are uncertain, please select the region that is most relevant for this care recipient.

1.3. Care Hours

<b>Core Shift</b> 1:1 ratio	<b>Assistance Shift</b> 1:5 ratio	<b>Total Waking Hours</b> 10.20	<b>Sleepovers</b> 9.00
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**Step 2. Enter facility information**

<b>No. of Bedrooms</b> 4
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**Step 3. Review Rate Information**

3.1. Review Band Information

Band ID			
Southern4			
Rate	Labour Cost	Capital Cost	Other Cost
\$635.00	\$522.36	\$80.47	\$32.17