

**Disability  
Support Services**

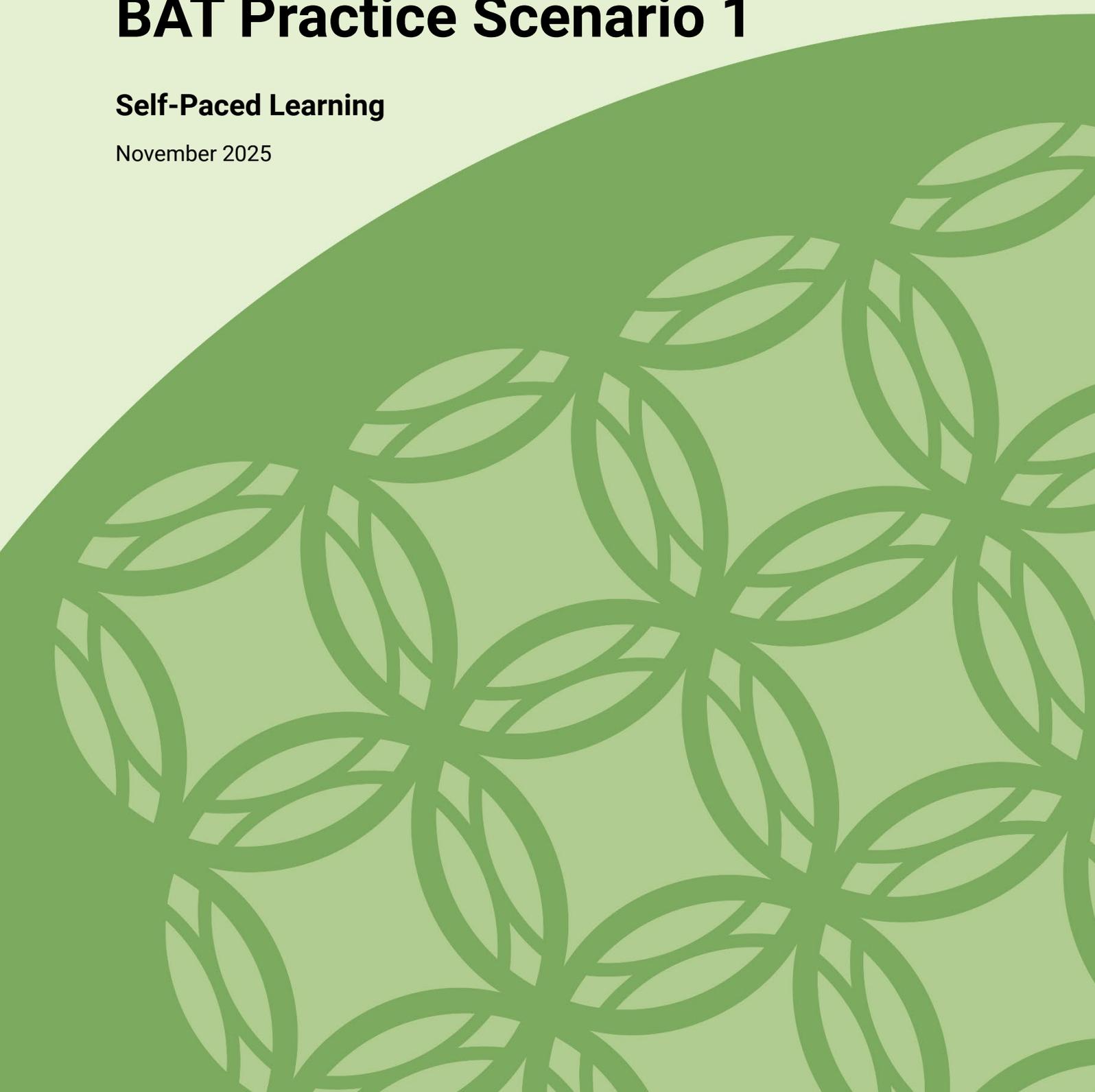


**MINISTRY OF SOCIAL  
DEVELOPMENT**  
TE MANATŪ WHAKAHIATO ORA

# **BAT Practice Scenario 1**

**Self-Paced Learning**

November 2025



**The scenario portrayed in this document concerns a fictional person. It is not based on and does not intentionally reflect any known person.**

## Introduction

This document supports a self-paced learning activity that will allow you to further understand how the Band Allocation Tool (BAT) and Global Pricing Tool (GPT) function.

### Before you start

Make sure that you have looked at the following page to learn how to access the files needed from Socrates for this activity - <https://www.disabilitysupport.govt.nz/training-and-support/how-to-access-bat-and-gpt>.

The files you need are:

- A copy of the BAT tool - To enter information related to the scenario contained in this document.
- The GPT tool – To enter values from the BAT tool, to determine the allocated band for the person in this scenario.
- The completed BAT exemplar file (*BAT Practice Exemplar - Scenario 1.xlsm*) – To compare your completed BAT with this file.

### Getting Help

- Refer to the BAT User Guide - <https://www.disabilitysupport.govt.nz/training-and-support>
- Discuss the scenario with your colleagues.
- Refer to the completed BAT exemplar file.

# Scenario 1 – Sally Baker

## Introduction

- DOB - 05/08/1993.
- NHI - ABC1234
- Proposed house – 4-bedroom facility in Hamilton
- People involved in developing a plan - House team leader, Sally and her brother Tim.

## Who am I and what's important to me?

My room is really important to me. I do like it tidy but sometimes need encouragement to get started with the cleaning. But I know once it is clean, that it is my calm space, and I feel safe and comfortable there. I can go there to calm down if I get upset or it has been a busy and noisy day. If my room is tidy and comfortable. It helps me fall asleep. If I feel safe knowing the staff can check in on me after I fall to sleep. I usually go to bed about 10pm.

I like to do things for myself. I get myself up, showered and dressed in the morning, about 7am. I sometimes get a bit distracted, so having someone to keep me on track is good. I sometimes get distracted and don't want to shower, so need to be reminded of this. I also need to go to the podiatrist regularly. It's important to look after your feet!

I love to cook and help around the house with cleaning and gardening. I like to help my 2 flatmates and carer, so I love to cook for them. I am pretty good in the kitchen but can get distracted. So, if I'm cooking or making a hot drink in the morning, it's safer to have someone close by. I don't like it when people point out what I am doing wrong though, so just a gentle reminder or putting me back on task is helpful.

I love to go out and about with my flatmates. We go swimming and bowling, and to all sorts of community and cultural events in Hamilton. I love art and crafts, photography, gardening, cooking, and looking at cookbooks. I go to pottery classes and Zumba, which is really fun and helps me stay fit and healthy.

I like to talk to my brothers weekly and try to visit my Mum as often as possible, but she is in an old person's home now.

## Doing more of what I love and helping me live a good life

The staff are generally good at supporting me with stuff. I just don't like it when they take over or try to come into my room. That's my space. I know I am not always great at getting stuff done, but I will do it if they respect my personal space. I can be a bit clumsy and bump into things. I know that can be dangerous in the kitchen, so it's good to have someone there to keep an eye on me, but I want to do as much as I can myself.

I can be a little impulsive. I will eat something when I know it's not healthy, or I will buy something that I don't need and can't afford. I don't like it when this is pointed out to me. I do try to stay healthy, and the Zumba helps, but I don't always make the best food choices, which is why it's good to cook healthy meals and not buy lots of takeaway and fizzy drinks.

I get a bit anxious in unfamiliar environments, meeting new people or if I get overwhelmed with lots of noise or stuff happening that I didn't expect. If the staff can gently direct me to take time out in my room and help me make sure my room and stuff is tidy and organised, it really helps me calm down. If I am left alone, I will come right. I might need someone to come and get me, to help me get back involved with whatever is happening. This needs to be done gently and not rushed, otherwise it will set me off again. Same with going to sleep. If I get myself worked up over something, it helps to have someone to help me calm down, do some of the deep breathing I've been taught.

## What help is needed to make these changes?

I am pretty happy with the support I have. I know I need to get better at managing my anxiety and staying calm, but the staff really help me. I have the breathing exercises, and I know I can go to my room and recharge. I have a timetable that helps me understand what I am doing in the day and that helps me know what is coming. The staff break down an activity like cooking for me to make it earlier to stay focussed.

## GPT Output

### Disability Support Services

Residential Care Pricing Allocator

**Step 1. Enter care recipient information**

1.1. Name

First Name Sally	Last Name Baker
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1.2. Location

Town / City (Type to search) Hamilton	Town / City Hamilton	HNZ Region Midlands	Urban/Rural Urban
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\* if you are uncertain, please select the region that is most relevant for this care recipient.

1.3. Care Hours

Core Shift 1:4 ratio	Assistance Shift 1:5 ratio	Total Waking Hours 3.45	Sleepovers 9.00
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**Step 2. Enter facility information**

No. of Bedrooms 4
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**Step 3. Review Rate Information**

3.1. Review Band Information

Band ID			
Midlands1			

Rate \$320.77	=	Labour Cost \$236.42	+	Capital Cost \$62.49	+	Other Cost \$21.86
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